**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 24 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC LIMITED – “INLV12”)**

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 25 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV12

**Nominal Issued** R1,100,000,000

**Issue Price** 100%

**Coupon** 6.558% (3 Month JIBAR as at 25 Mar 2022 of 4.358% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 March 2032

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 25 March, 25 June, 25 September, 25 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 25 March 2022

**Date Convention** Following

**Interest Commencement Date** 25 March 2022

**First Interest Payment Date** 25 June 2022

**Call / Step Up Date** 25 June 2027

**ISIN No.** ZAG000184672

**Additional Information** Unsecured Subordinated Second Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV12%20PricingSupplement2503.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV12%20PricingSupplement2503.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000